# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

# **SCHEDULE 13G**

Under the Securities Exchange Act of 1934 (Amendment No. 3) \*

Longboard Pharmaceuticals, Inc.
(Name of Issuer)
Voting Common Stock, par value \$0.0001 per share
(Title of Class of Securities)
54300N103
(Cusip Number)
December 31, 2023
(Date of Event which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
☐ Rule 13d-1(b)
☐ Rule 13d-1(d)
* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and fany subsequent amendment containing information which would alter the disclosures provided in a prior cover page.
The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange A of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see t Notes).
(Continued on following pages) Page 1 of 36 Pages Exhibit Index Found on Page 35

	NAMES OF REPORTING PERSONS				
1	Zone II Healthcare Holdings, LLC				
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
2	CHECK III	(a) [ ]			
3	SEC USE OF	SEC USE ONLY			
4	CITIZENSH Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware			
		5	SOLE VOTING POWER -0-		
NUMBER OF BENEFICIALL		6	SHARED VOTING POWER  1,205,990 <sup>1</sup>		
BY EACH REA		7	SOLE DISPOSITIVE POWER -0-		
		8	SHARED DISPOSITIVE POWER  1,205,990 <sup>1</sup>		
9	AGGREGAT 1,205,990 <sup>1</sup>	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1.205.990 1			
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]				
11	PERCENT ( 5.5% <sup>1</sup>	F CLASS RE	EPRESENTED BY AMOUNT IN ROW (9)		
12	TYPE OF REPORTING PERSON (See Instructions)				

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

4	NAMES OF R	NAMES OF REPORTING PERSONS				
1	Farallon Capital Partners, L.P.					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [ ] (b) [ X ] **  ** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.					
3	SEC USE ONI	Y				
4	CITIZENSHIF California	CITIZENSHIP OR PLACE OF ORGANIZATION California				
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  180,500 SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  180,500			
9	AGGREGATE 180,500	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
11	0.8%		EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REF	TYPE OF REPORTING PERSON (See Instructions) PN				

Page 3 of 36 Pages

1	NAMES OF R	NAMES OF REPORTING PERSONS				
1	Farallon Capital Institutional Partners, L.P.					
2		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [ ] (b) [ X ] **  **  The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ONI	Y				
4	CITIZENSHII California	CITIZENSHIP OR PLACE OF ORGANIZATION California				
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  218,100 SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  218,100			
9	AGGREGATE 218,100	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
11	1.0%		EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REI	TYPE OF REPORTING PERSON (See Instructions) PN				

Page 4 of 36 Pages

	NAMES OF R	NAMES OF REPORTING PERSONS				
1	Farallon Capital Institutional Partners II, L.P.					
2		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [ ] (b) [ X ]**  **  The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ONI	Y				
4	CITIZENSHIF California	CITIZENSHIP OR PLACE OF ORGANIZATION  California				
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  66,400 SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  66,400			
9	AGGREGATE 66,400	AMOUNT	F BENEFICIALLY OWNED BY EACH REPORTING PERSON			
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
11	0.3%		EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REF	TYPE OF REPORTING PERSON (See Instructions) PN				

Page 5 of 36 Pages

1	NAMES OF F	NAMES OF REPORTING PERSONS					
1	Farallon Capital Institutional Partners III, L.P.						
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [ ] (b) [ X ]**					
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (a in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) converue up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to Voting Shares, as of the date of this filing the reporting persons have the right to con Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of filing the aggregate Shares and Non-Voting Shares held by the reporting persons beneficial ownership of 9.99% of the class of Shares. The reporting person on this cohomever, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ON	LY					
4	CITIZENSHI Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION					
		_	SOLE VOTING POWER				
		5	-0-				
			SHARED VOTING POWER				
NUMBER OI BENEFICIAL		6	<b>37,400</b>				
BY EACH RE PERSON		7 8	SOLE DISPOSITIVE POWER				
	_		-0-				
			SHARED DISPOSITIVE POWER				
	Lagana		37,400				
9	AGGREGATI 37,400	E AMOUNI	F BENEFICIALLY OWNED BY EACH REPORTING PERSON				
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	IARES (See	Instructions)  [ ]				
4.4	PERCENT O	F CLASS R	EPRESENTED BY AMOUNT IN ROW (9)				
11	0.2%						
12	TYPE OF RE	PORTING 1	PERSON (See Instructions)				
14	PN						

Page 6 of 36 Pages

1	NAMES OF REPORTING PERSONS						
1	Four Crossings Institutional Partners V, L.P.						
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [					
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convert up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to to Voting Shares, as of the date of this filing the reporting persons have the right to convex Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date filing the aggregate Shares and Non-Voting Shares held by the reporting persons reporting of 9.99% of the class of Shares. The reporting person on this cover however, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ON	LY					
4	CITIZENSHI Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION					
		_	SOLE VOTING POWER				
		5	-0-				
			SHARED VOTING POWER				
NUMBER OF BENEFICIAL		6	44,100				
BY EACH RI PERSON		7	SOLE DISPOSITIVE POWER				
		•	-0- SHARED DISPOSITIVE POWER				
		8	44,100				
	AGGREGAT	E AMOUNT	Γ BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	44,100						
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)					
10	CERTAINSII	IARES (See					
11	PERCENT O	F CLASS R	EPRESENTED BY AMOUNT IN ROW (9)				
4.1	0.2%						
12	TYPE OF RE	TYPE OF REPORTING PERSON (See Instructions)					
1 4	DN						

Page 7 of 36 Pages

1	NAMES OF REPORTING PERSONS					
1	Farallon Capital Offshore Investors II, L.P.					
		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
		(a) [ ] (b) [X]**  The reporting persons making this filing hald an aggregate of 1.560.500 Shares (as				
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as do in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Voting Shares, as of the date of this filing the reporting persons have the right to convert Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of filing the aggregate Shares and Non-Voting Shares held by the reporting persons repubeneficial ownership of 9.99% of the class of Shares. The reporting person on this cover however, is a beneficial owner only of the securities reported by it on this cover page.					
3	SEC USE ON	LY				
4	CITIZENSHI Cayman Islan	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands				
		_	SOLE VOTING POWER			
		5	-0-			
	-		SHARED VOTING POWER			
NUMBER O BENEFICIAL	LY OWNED	6	352,200			
BY EACH RI PERSON		7	SOLE DISPOSITIVE POWER			
	-		-0-			
		8	SHARED DISPOSITIVE POWER			
	AGGREGAT	E AMOUNT	352,200  BENEFICIALLY OWNED BY EACH REPORTING PERSON			
9	352,200	L MINIOUN	DENETICINEED OF EACH REPORTING LEASON			
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES				
10	CERTAIN SH	CERTAIN SHARES (See Instructions)				
	DED CENT O	E CLASS D	EPRESENTED BY AMOUNT IN ROW (9)			
11	1.6%	r CLASS K	EFRESENTED BY AMOUNT IN ROW (9)			
12		PORTING	PERSON (See Instructions)			
I	PN					

Page 8 of 36 Pages

1	NAMES OF R	NAMES OF REPORTING PERSONS					
1	Farallon Capital F5 Master I, L.P.						
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [					
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) conver up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to Voting Shares, as of the date of this filing the reporting persons have the right to convoting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the diling the aggregate Shares and Non-Voting Shares held by the reporting persons beneficial ownership of 9.99% of the class of Shares. The reporting person on this chowever, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ONI	LY					
4	CITIZENSHII Cayman Island	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands					
		_	SOLE VOTING POWER				
		5	-0-				
	-		SHARED VOTING POWER				
NUMBER OF BENEFICIAL		6	81,100				
BY EACH RE PERSON		7	SOLE DISPOSITIVE POWER				
	<u> </u>		-0-				
		8	SHARED DISPOSITIVE POWER 81,100				
	AGGREGATI	E AMOUNT	F BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	81,100						
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)					
10	CERTAIN SH	AKES (See					
11	PERCENT OF	CLASS R	EPRESENTED BY AMOUNT IN ROW (9)				
4.4	0.4%						
12	TYPE OF RE	PORTING	PERSON (See Instructions)				
14	DN:						

Page 9 of 36 Pages

1	NAMES OF REPORTING PERSONS					
1	Farallon Capital (AM) Investors, L.P.					
			IATE BOX IF A MEMBER OF A GROUP (See Instructions)			
		(a) [ ] (b) [ X ]**				
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defining Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible in up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Noting Shares, as of the date of this filing the reporting persons have the right to convert Noting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page.					
3	SEC USE ON	ILY				
4	CITIZENSH Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION				
	<u> </u>		SOLE VOTING POWER			
		5	-0-			
NUMBER OF BENEFICIALI		6	SHARED VOTING POWER 20,200			
BY EACH RE PERSON		7	SOLE DISPOSITIVE POWER -0-			
		8	SHARED DISPOSITIVE POWER 20,200			
9	AGGREGAT 20,200	E AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON			
		HE ACCRE	GATE AMOUNT IN ROW (9) EXCLUDES			
10	CERTAIN SI					
11	PERCENT O	F CLASS R	EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF RE	TYPE OF REPORTING PERSON (See Instructions)				

Page 10 of 36 Pages

1	NAMES OF REPORTING PERSONS						
1	   Farallon Cap	oital Manager	nent, L.L.C.				
	СНЕСК ТН	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
	(a) [ ] (b) [ X ]**						
2		*	The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	NLY					
4	CITIZENSH Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION					
			SOLE VOTING POWER				
		5	-0-				
NUMBER OF BENEFICIALL		6	SHARED VOTING POWER  1,205,990 <sup>1</sup>				
BY EACH REI		7	SOLE DISPOSITIVE POWER -0-				
		8	SHARED DISPOSITIVE POWER  1,205,990 <sup>1</sup>				
9	AGGREGAT 1,205,990 <sup>1</sup>	TE AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES						
10	CERIAIN SI	HARES (See					
11	PERCENT C 5.5% <sup>1</sup>	OF CLASS RI	EPRESENTED BY AMOUNT IN ROW (9)				
12	TYPE OF REPORTING PERSON (See Instructions) OO						

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note). See Preliminary Note.

1	NAMES OF R	NAMES OF REPORTING PERSONS				
1	Farallon Partners, L.L.C.					
2		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [ ]  (b) [ X ] **  **  The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ONI	Y				
4	CITIZENSHII Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware				
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  918,900 SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  918,900			
9	AGGREGATE 918,900	AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON			
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
11	4.3%		EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REI	TYPE OF REPORTING PERSON (See Instructions)				

Page 12 of 36 Pages

1	NAMES OF R	NAMES OF REPORTING PERSONS					
1	Farallon Institutional (GP) V, L.L.C.						
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [   (b) [ X ] ***  ***  The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ONI	X					
4	CITIZENSHII Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware					
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  44,100 SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  44,100				
9	AGGREGATE 44,100	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]						
11	PERCENT OF 0.2%	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.2%					
12	TYPE OF REI	TYPE OF REPORTING PERSON (See Instructions)					

Page 13 of 36 Pages

	NAMES OF REPORTING PERSONS					
1	Farallon F5 (GP), L.L.C.					
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [						
3	SEC USE ONI	Y				
4	CITIZENSHII Delaware	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware				
NUMBER O BENEFICIAI BY EACH R PERSON	LLY OWNED EPORTING	5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  81,100 SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  81,100			
9	AGGREGATE 81,100	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 81,100				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
PERCENT OF CLASS REP  0.4%			EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REI	TYPE OF REPORTING PERSON (See Instructions) OO				

Page 14 of 36 Pages

	NIANTEO OF	DEDODER	PEDGONG			
1	NAMES OF REPORTING PERSONS					
1	Joshua J. Dapice					
			TATE DOV IE A MEMDED OF A CDOUD (Co. Landaurations)			
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
			(a) [			
		*	* The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined			
			in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into			
2			up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-			
<u> </u>			Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-			
			Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this			
			filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page.			
			however, is a beneficial owner only of the securities reported by it on this cover page.			
3	SEC USE OF	NLY				
3						
4	CITIZENSH	IP OR PLAC	E OF ORGANIZATION			
4						
	United States	8	COLE VOTING DOWED			
		5	SOLE VOTING POWER			
		3	-0-			
		6	SHARED VOTING POWER			
NUMBER OF	SHARES					
BENEFICIALI			2,205,990 1			
BY EACH RE		7	SOLE DISPOSITIVE POWER			
PERSON	WITH					
			-0- SHARED DISPOSITIVE POWER			
		8	SHARED DISPOSITIVE POWER			
		O	2,205,990 1			
	AGGREGAT	TE AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON			
9						
	2,205,990 1					
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SHARES (See Instructions)					
	PERCENT (	OF CLASS RI	EPRESENTED BY AMOUNT IN ROW (9)			
11						
	9.99% 1					
12	TYPE OF R	EPORTING I	PERSON (See Instructions)			
12	IN					
	1					

Page 15 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note). See Preliminary Note.

-	NAMES OF REPORTING PERSONS						
1	Philip D. Dreyfuss						
		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
2	(a) [ ] (b) [ X ]**  ** The reporting persons making this filing hold an aggregate of 1,560,500 Shares in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) con-						
3	SEC USE ON	ILY					
4	CITIZENSH United States	CITIZENSHIP OR PLACE OF ORGANIZATION United States					
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  2,205,990 <sup>1</sup> SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER				
9	AGGREGAT 2,205,990 <sup>1</sup>	2,205,990 <sup>1</sup> AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,205,000 <sup>1</sup>					
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES						
11	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9,99% 1					
12	TYPE OF RE	TYPE OF REPORTING PERSON (See Instructions) IN					

Page 16 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

	NAMES OF REPORTING PERSONS						
1							
	Hannah E. D						
	CHECK TH	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
			(a) [				
		*	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined				
			in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into				
2			up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-				
			Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this				
			filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent				
			beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
			no no tot, to a continue of the court of the securities reported by it on this collect page.				
3	SEC USE OF	NLY					
3	CITIZENION	ID OD DI 10	NE OF OR CANAZATION				
4	CITIZENSHIP OR PLACE OF ORGANIZATION						
<b>T</b>	United States	United States					
		_	SOLE VOTING POWER				
		5	-0-				
			SHARED VOTING POWER				
NUMBER OF	SHARES	6					
BENEFICIALI			2,205,990 1				
BY EACH RE PERSON		7	SOLE DISPOSITIVE POWER				
TERSOIT	***************************************		-0-				
			SHARED DISPOSITIVE POWER				
		8	2 20 7 000 1				
	A CORECA	DE AMOUNT	2,205,990 <sup>1</sup>				
9	AGGREGAI	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
	2,205,990 1						
			GATE AMOUNT IN ROW (9) EXCLUDES				
10	CERTAIN SHARES (See Instructions)						
11	PERCENT C	OF CLASS RI	EPRESENTED BY AMOUNT IN ROW (9)				
11	9.99% 1						
		EPORTING F	PERSON (See Instructions)				
12							
	IN						

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

	NAMES OF R	NAMES OF REPORTING PERSONS				
1	Michael B. Fisch [See Item 2]					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [ ]					
3	SEC USE ONI	X				
4	CITIZENSHII United States	CITIZENSHIP OR PLACE OF ORGANIZATION United States				
BENEFICIA BY EACH F	OF SHARES LLY OWNED REPORTING N WITH	5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  -0- SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  -0-			
9	AGGREGATE -0-	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON -0-				
CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES  CERTAIN SHARES (See Instructions)						
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.0%					
12	TYPE OF REI IN	TYPE OF REPORTING PERSON (See Instructions) IN				

Page 18 of 36 Pages

	NAMES OF	NAMES OF REPORTING PERSONS				
1						
	Richard B. F		LATE DOV IF A MEMBER OF A CROUP (Co. L. d. d'. d)			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a) [					
3	SEC USE ON	NLY				
4	CITIZENSH United States		CE OF ORGANIZATION			
		5	SOLE VOTING POWER -0-			
NUMBER OF BENEFICIALI	LY OWNED	6	SHARED VOTING POWER 2,205,990 1			
BY EACH RE PERSON		7	SOLE DISPOSITIVE POWER -0-			
		8	SHARED DISPOSITIVE POWER 2,205,990 <sup>1</sup>			
9	AGGREGAT 2,205,990 <sup>1</sup>	TE AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON			
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
11	PERCENT 0	OF CLASS R	EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REPORTING PERSON (See Instructions)					

Page 19 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

	NAMES OF REPORTING PERSONS					
1	Varun N. Gehani					
			IATE BOX IF A MEMBER OF A GROUP (See Instructions)			
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (a in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) conver up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to Voting Shares, as of the date of this filing the reporting persons have the right to con Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of filing the aggregate Shares and Non-Voting Shares held by the reporting persons beneficial ownership of 9.99% of the class of Shares. The reporting person on this countries a beneficial owner only of the securities reported by it on this cover page.					
3	SEC USE OF	NLY				
4	CITIZENSH United States	CITIZENSHIP OR PLACE OF ORGANIZATION United States				
		5	SOLE VOTING POWER -0-			
NUMBER OI BENEFICIALI	LY OWNED	6	SHARED VOTING POWER 2,205,990 1			
BY EACH RE PERSON		7	SOLE DISPOSITIVE POWER -0-			
		8	SHARED DISPOSITIVE POWER 2,205,990 <sup>1</sup>			
9	AGGREGAT 2,205,990 <sup>1</sup>	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,205,990 <sup>1</sup>				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
11	PERCENT ( 9.99% 1	OF CLASS R	EPRESENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REPORTING PERSON (See Instructions)					

Page 20 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent							
Nicolas Giauque  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  (a)     (b)   X   **    The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,400 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9,99% of the class of Shares. The reporting persons represent beneficial ownership of 9,99% of the class of Shares. The reporting persons represent beneficial ownership of 9,99% of the class of Shares. The reporting persons represent beneficial ownership of 9,99% of the class of Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9,99% of the class of Shares. The reporting persons represent beneficial ownership of 9,99% of the class of Shares. The reporting persons represent beneficial ownership of 9,99% of the class of Shares. The reporting persons represent beneficial ownership of 9,99% of the class of Shares and Non-Voting Power page.  **SEC USE ONLY**  ***  ***  ***  ***  ***  ***  ***	1	NAMES OF REPORTING PERSONS					
2  ***  The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares have the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares have aggregate Shares and Non-Voting Shares have been detailed to the Non-Voting Shares have been shared to the Non-Voting Shares have some persons have the right to convert Non-Voting Shares have some support of 645,490 Shares. Accordingly, as of the date of this filing the reporting persons represent been efficial ownership of 9,99% of the class of Shares. The reporting persons represent been efficial ownership of 9,99% of the class of Shares. The reporting persons on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.   Sole USE ONLY  4  CITIZENSHIP OR PLACE OF ORGANIZATION  France  5  SOLE VOTING POWER  -0-  SHARED VOTING POWER  -0-  8  SHARED DISPOSITIVE POWER  -0-  8  SHARED DISPOSITIVE POWER  -0-  8  SHARED DISPOSITIVE POWER  -0-  2,205,990 1  SHARED VOTING POWER  -0-  8  CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES  CERTAIN SHARES (See Instructions)  1   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  9,99% 1  TYPE OF REPORTING PERSON (See Instructions)	1	Nicolas Giauque					
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4 CITIZENSHIP OR PLACE OF ORGANIZATION   France		and wan or					
10  SOLE VOTING POWER  -0-  SHARED DISPOSITIVE POWER  -0-  SHARED VOTING POWER  -0-  SHARE	3	SEC USE OF	NLY				
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2,205,990 ¹  CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  9.99% ¹  TYPE OF REPORTING PERSON (See Instructions)	0	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
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11 9.99% 1 TYPE OF REPORTING PERSON (See Instructions)							
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	10	TYPE OF R	EPORTING F	PERSON (See Instructions)			
	12	IN					

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

	NAMES OF REPORTING PERSONS						
1							
	David T. Kin						
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)						
			(a) [				
		*	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined				
2	in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Voting Shares, as of the date of this filing the reporting persons have the right to convert Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of filing the aggregate Shares and Non-Voting Shares held by the reporting persons repubeneficial ownership of 9.99% of the class of Shares. The reporting person on this cover however, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE OF	NLY					
	CITIZENSH	IP OR PLAC	CE OF ORGANIZATION				
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	United States	United States					
		5	SOLE VOTING POWER				
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NUMBER OF	SHARES						
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BY EACH RE PERSON			SOLE DISPOSITIVE POWER				
PERSON	WIII	7	-0-				
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			SIMALD DISTOSITIVE TOWER				
			2,205,990 1				
0	AGGREGAT	TE AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	2,205,990 <sup>1</sup>						
		THE AGGRE	GATE AMOUNT IN ROW (9) EXCLUDES				
10	CERTAIN SHARES (See Instructions)						
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	DEDCENT (	DE CLASS DI	EPRESENTED BY AMOUNT IN ROW (9)				
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10	TYPE OF RI	EPORTING I	PERSON (See Instructions)				
12	IN						
	'						

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

1	NAMES OF REPORTING PERSONS					
<b>.</b>	Michael G. Linn					
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
	(a) [ ]					
			(b) [ X ]**			
		*	* The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined			
			in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-			
2			Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-			
			Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this			
			filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent			
			beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.			
			nonever, is a beneficial owner only of the securities reported by it on this cover page.			
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		8	SHARED DISPOSITIVE POWER			
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9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
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10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
	CERTAIN SHARES (See Instructions)					
11	PERCENT (	OF CLASS RI	EPRESENTED BY AMOUNT IN ROW (9)			
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10	TYPE OF R	EPORTING F	PERSON (See Instructions)			
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	IN					

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

1		NAMES OF REPORTING PERSONS					
	Rajiv A. Patel						
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)						
		(a) [					
		*	* The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined				
			in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into				
2			up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-				
			Voting Shares, as of the date of this filing the reporting persons have the right to convert Non- Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this				
			filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent				
			beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page,				
			however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY					
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			SHARED DISTOSITIVE TOWER				
			2,205,990 1				
0	AGGREGAT	E AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	2,205,990 1						
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES						
10	CERTAIN SHARES (See Instructions)						
	PERCENT O	F CLASS RI	EPRESENTED BY AMOUNT IN ROW (9)				
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	9,99% 1						
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<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

NAMES OF REPORTING PERSONS  1			GPERSONS			
1	Thomas G. Roberts, Jr.					
		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
2	(a) [ ]					
		*	(b) [X]**  The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into			
	up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the No Voting Shares, as of the date of this filing the reporting persons have the right to convert No Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of the filing the aggregate Shares and Non-Voting Shares held by the reporting persons represe beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover pack however, is a beneficial owner only of the securities reported by it on this cover page.					
3	SEC USE ONLY					
4	CITIZENSH	IP OR PLAC	E OF ORGANIZATION			
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	A COREC 15	DE AMOUNT	2,205,990 <sup>1</sup>			
9	AGGREGA	I Ł AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON			
,	2,205,990 1					
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
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	l 1					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9.99% 1					
10	TYPE OF REPORTING PERSON (See Instructions)					
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<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

	NAMES OF REPORTING PERSONS					
1	TANES OF REFORM TERMONS					
_	Edric C. Sait	0				
	CHECK TH	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
2						
	(b) [X]**  ** The reporting persons making this filing hold an aggregate of 1,560,500 Shares					
			in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into			
	up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Not Voting Shares, as of the date of this filing the reporting persons have the right to convert Not Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of the filing the aggregate Shares and Non-Voting Shares held by the reporting persons representations.					
		beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ONLY					
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	United States	8				
		5	SOLE VOTING POWER			
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		6	SHARED VOTING POWER			
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			SHARED DISPOSITIVE POWER			
		8				
			2,205,990 1			
0	AGGREGAT	TE AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON			
9	2,205,990 1					
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SHARES (See Instructions)					
	[ ]					
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11						
	9.99% 1					
12	TYPE OF REPORTING PERSON (See Instructions)					
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Page 26 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

	NAMES OF REPORTING PERSONS					
1						
		William Seybold				
2	СНЕСК ТН		* The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.			
3	SEC USE ONLY					
4	CITIZENSHIP OR PLACE OF ORGANIZATION United States					
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		5 6 7 8	SOLE VOTING POWER  -0- SHARED VOTING POWER  2,205,990 <sup>1</sup> SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  2,205,990 <sup>1</sup>			
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,205,990 <sup>1</sup>					
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9,99% 1					
12	TYPE OF REPORTING PERSON (See Instructions) IN					

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

1	NAMES OF REPORTING PERSONS				
•	Daniel S. Short				
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
	(a) [ ] (b) [ X ]**				
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as define in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible in up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Not Voting Shares, as of the date of this filing the reporting persons have the right to convert Not Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of the filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page.				
3	SEC USE ONLY				
4	CITIZENSHIP OR PLACE OF ORGANIZATION United States				
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		6	SHARED VOTING POWER  2,205,990 <sup>1</sup>		
		7	SOLE DISPOSITIVE POWER -0-		
		8	SHARED DISPOSITIVE POWER  2,205,990 <sup>1</sup>		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,205,990 <sup>1</sup>				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)  [ ]				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.99% 1				
12	TYPE OF REPORTING PERSON (See Instructions) IN				

Page 28 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

1	NAMES OF REPORTING PERSONS				
1	Andrew J. M. Spokes				
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
	(a) [ ] (b) [ X ]**				
2	** The reporting persons making this filing hold an aggregate of 1,560,500 Shares in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convolup to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to Voting Shares, as of the date of this filing the reporting persons have the right to convolute to the Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the filling the aggregate Shares and Non-Voting Shares held by the reporting persons beneficial ownership of 9.99% of the class of Shares. The reporting person on this convolution is the same of the class of Shares.				
	however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ONLY				
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	2,205,990 <sup>1</sup> CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES				
10	CERTAIN SHARES (See Instructions)				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
	9.99% 1				
10	TYPE OF REPORTING PERSON (See Instructions)				
12	IN				

Page 29 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

1	NAMES OF REPORTING PERSONS						
<b>.</b>	John R. Warren						
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)						
	(a) [ ]						
	(b) [X]**						
		*	* The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as defined				
2			in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-				
			Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-				
	Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the d						
		filing the aggregate Shares and Non-Voting Shares held by the reporting persons represen					
		beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.					
	nonever, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ONLY						
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		8	SHARED DISPOSITIVE POWER				
	A CCDEC AT	DE AMOUNT	2,205,990 <sup>1</sup>				
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
,	2,205,990 1						
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES						
	CERTAIN SHARES (See Instructions)						
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
11	9.99% 1						
10	TYPE OF REPORTING PERSON (See Instructions)						
12	IN						
	IN						

Page 30 of 36 Pages

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

	NAMES OF REPORTING PERSONS					
1	TANIES OF REFORM FERNONS					
	Mark C. Wehrly					
	CHECK TH	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
			(a) [			
		(b) [X]***  ** The reporting persons making this filing hold an aggregate of 1,560,500 Shares (as de				
2			in Item 2), and hold Non-Voting Shares (as defined in the Preliminary Note) convertible into up to an aggregate of 1,759,500 Shares. Due to exercise limitations applicable to the Non-			
	Voting Shares, as of the date of this filing the reporting persons have the right to convert Non-Voting Shares into up to an aggregate of 645,490 Shares. Accordingly, as of the date of this filing the aggregate Shares and Non-Voting Shares held by the reporting persons represent					
		beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ONLY					
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NUMBER OF BENEFICIALI		6	2,205,990 1			
BY EACH RE			SOLE DISPOSITIVE POWER			
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			SHARED DISPOSITIVE POWER			
		O	2,205,990 1			
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9	2 205 000 1					
	2,205,990 <sup>1</sup> CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SHARES (See Instructions)					
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9,99% 1					
4.5	TYPE OF REPORTING PERSON (See Instructions)					
12						
	ļīN					

<sup>&</sup>lt;sup>1</sup> Includes 645,490 Shares into which Non-Voting Shares are convertible within 60 days hereof. Excludes 1,114,010 Shares into which Non-Voting Shares are not currently convertible due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

This Amendment No. 3 to Schedule 13G amends and restates in its entirety the Schedule 13G initially filed on March 25, 2021 (together with all prior and current amendments thereto, this "Schedule 13G").

#### **Preliminary Note:**

As of the date hereof, ZIIHH LLC and the Farallon Funds hold an aggregate of 1,560,500 Shares and 1,759,500 non-voting shares (the "Non-Voting Shares"), each of which is convertible, pursuant to the terms thereof, into one Share.

The terms of the Non-Voting Shares provide that Non-Voting Shares may not be converted if, after such conversion, the Reporting Persons would beneficially own, as determined in accordance with Section 13(d) of the Securities Exchange Act of 1934, as amended, more than 9.99% of the Shares then issued and outstanding (the "Beneficial Ownership Limitation"). As of the date hereof, the Beneficial Ownership Limitation permits ZIIHH LLC to convert Non-Voting Shares into an aggregate of not more than 645,490 Shares. In providing the beneficial ownership information set forth herein, the Reporting Persons have assumed that the aggregate remaining 1,114,010 Non-Voting Shares held by ZIIHH LLC are not exercisable due to the Beneficial Ownership Limitation.

Capitalized terms used in this Preliminary Note without definitions have the meanings ascribed to them below.

#### Item 1. Issuer

(a) Name of Issuer:

Longboard Pharmaceuticals, Inc. (the "Company")

(b) Address of Issuer's Principal Executive Offices:

4275 Executive Square, Suite 950 La Jolla, CA 92037

#### Item 2. Identity and Background

<u>Title of Class of Securities and CUSIP Number (Items 2(d) and (e))</u>

This statement relates to shares of voting common stock, par value \$0.0001 per share (the "Shares"), of the Company. The CUSIP number of the Shares is 54300N103.

Name of Persons Filing, Address of Principal Business Office and Citizenship (Items 2(a), (b) and (c))

This statement is filed by the entities and persons listed below, all of whom together are referred to herein as the "Reporting Persons".

#### ZIIHH LLC

(i) Zone II Healthcare Holdings, LLC, a Delaware limited liability company ("ZIIHH LLC"), with respect to the Shares held by it and the Shares it has the right to acquire upon the conversion of Non-Voting Shares.

#### The Farallon Funds

- (ii) Farallon Capital Partners, L.P., a California limited partnership ("<u>FCP</u>"), with respect to the Shares held by it;
- (iii) Farallon Capital Institutional Partners, L.P., a California limited partnership ("<u>FCIP</u>"), with respect to the Shares held by it;
- (iv) Farallon Capital Institutional Partners II, L.P., a California limited partnership ("<u>FCIP II</u>"), with respect to the Shares held by it;
- (v) Farallon Capital Institutional Partners III, L.P., a Delaware limited partnership ("FCIP III"), with respect to the Shares held by it;
- (vi) Four Crossings Institutional Partners V, L.P., a Delaware limited partnership ("<u>FCIP V</u>"), with respect to the Shares held by it;
- (vii) Farallon Capital Offshore Investors II, L.P., a Cayman Islands exempted limited partnership ("FCOI II"), with respect to the Shares held by it;
- (viii) Farallon Capital F5 Master I, L.P., a Cayman Islands exempted limited partnership ("<u>F5MI</u>"), with respect to the Shares held by it; and

(ix) Farallon Capital (AM) Investors, L.P., a Delaware limited partnership ("<u>FCAMI</u>"), with respect to the Shares held by it.

FCP, FCIP, FCIP II, FCIP III, FCIP V, FCOI II, F5MI and FCAMI are together referred to herein as the "Farallon Funds."

#### The Management Company

(x) Farallon Capital Management, L.L.C., a Delaware limited liability company (the "Management Company"), which is the manager of ZIIHH LLC, with respect to the Shares held by ZIIHH LLC and the Shares ZIIHH LLC has the right to acquire upon the conversion of Non-Voting Shares.

#### The Farallon General Partner

(xi) Farallon Partners, L.L.C., a Delaware limited liability company (the "<u>Farallon General Partner</u>"), which is (i) the general partner of each of FCP, FCIP, FCIP II, FCIP III, FCOI II and FCAMI, and (ii) the sole member of the FCIP V General Partner (as defined below), with respect to the Shares held by each of the Farallon Funds other than F5MI.

#### The FCIP V General Partner

(xii) Farallon Institutional (GP) V, L.L.C., a Delaware limited liability company (the "FCIP V General Partner"), which is the general partner of FCIP V, with respect to the Shares held by FCIP V.

#### The F5MI General Partner

(xiii) Farallon F5 (GP), L.L.C., a Delaware limited liability company (the "<u>F5MI General Partner</u>"), which is the general partner of F5MI, with respect to the Shares held by F5MI.

### The Farallon Individual Reporting Persons

(xiv) The following persons, each of whom is a managing member or senior managing member, as the case may be, of the Management Company and the Farallon General Partner, and a manager or senior manager, as the case may be, of the FCIP V General Partner and the F5MI General Partner, with respect to the Shares held by ZIIHH LLC and the Farallon Funds and the Shares ZIIHH LLC has the right to acquire upon the conversion of Non-Voting Shares: Joshua J. Dapice ("Dapice"); Philip D. Dreyfuss ("Dreyfuss"); Hannah E. Dunn ("Dunn"); Richard B. Fried ("Fried"); Varun N. Gehani ("Gehani"); Nicolas Giauque ("Giauque"); David T. Kim ("Kim"); Michael G. Linn ("Linn"); Rajiv A. Patel ("Patel"); Thomas G. Roberts, Jr. ("Roberts"); Edric C. Saito ("Saito"); William Seybold ("Seybold"); Daniel S. Short ("Short"); Andrew J. M. Spokes ("Spokes"); John R. Warren ("Warren"); and Mark C. Wehrly ("Wehrly").

Dapice, Dreyfuss, Dunn, Fried, Gehani, Giauque, Kim, Linn, Patel, Roberts, Saito, Seybold, Short, Spokes, Warren and Wehrly are together referred to herein as the "<u>Farallon Individual Reporting Persons</u>."

This Schedule 13G reports that effective June 30, 2023, Michael B. Fisch ("Fisch") resigned as a member of the Management Company, a member of the Farallon General Partner, a manager of the FCIP V General Partner and a manager of the F5MI General Partner. Accordingly, as of that date, Fisch no longer may be deemed a beneficial owner of any Shares or Non-Voting Shares held by ZIIHH LLC or any shares held by the Farallon Funds. Unless the context otherwise requires, any reference herein to the "Farallon Individual Reporting Persons" shall not include Fisch.

The citizenship of each of ZIIHH LLC, the Farallon Funds, the Management Company, the Farallon General Partner, the FCIP V General Partner and the F5MI General Partner is set forth above. Each of Fisch and the Farallon Individual Reporting Persons, other than Giauque and Spokes, is a citizen of the United States. Giauque is a citizen of France. Spokes is a citizen of the United Kingdom. The address of the principal business office of each of the Reporting Persons is c/o Farallon Capital Management, L.L.C., One Maritime Plaza, Suite 2100, San Francisco, California 94111.

Item 3. If This Statement Is Filed Pursuant to Sections 240.13d-1(b) or 240.13d-2(b) or (c), Check Whether the Person Filing Is an Entity Specified in (a) - (k):

Not applicable.

#### <u>Item 4</u>. <u>Ownership</u>

The information required by Items 4(a) - (c) and set forth in Rows 5 through 11 of the cover page for each Reporting Person is incorporated herein by reference for each such Reporting Person.

The Shares and Non-Voting Shares reported hereby for ZIIHH LLC are held directly by ZIIHH LLC. The Shares reported hereby for the respective Farallon Funds are held directly by the respective Farallon Funds. The Management Company, as the manager of ZIIHH LLC, may be deemed to be a beneficial owner of such Shares and Non-Voting Shares held by ZIIHH LLC. The Farallon General Partner, as the general partner of each of FCP, FCIP, FCIP III, FCIP III, FCOI II and FCAMI, and as the sole member of the FCIP V General Partner, may be deemed to be a beneficial owner of such Shares held by the Farallon Funds other than F5MI. The FCIP V General Partner, as the general partner of FCIP V, may be deemed to be a beneficial owner of such Shares held by F5MI. Each of the Farallon Individual Reporting Persons, as a managing member or senior managing member, as the case may be, of the Management Company and the Farallon General Partner, and as a manager or senior manager, as the case may be, of the FCIP V General Partner and the F5MI General Partner, in each case with the power to exercise investment discretion, may be deemed to be a beneficial owner of such Shares and Non-Voting Shares held by ZIIHH LLC and the Farallon Funds. Each of the Management Company, the Farallon General Partner, the FCIP V General Partner, the F5MI General Partner and the Farallon Individual Reporting Persons hereby disclaims any beneficial ownership of any such Shares and Non-Voting Shares.

#### <u>Item 5</u>. <u>Ownership of Five Percent or Less of a Class</u>

If this statement is being filed to report the fact that as of the date hereof each of the Reporting Persons has ceased to be a beneficial owner of more than five percent of the class of securities, check the following:

#### <u>Item 6.</u> Ownership of More than Five Percent on Behalf of Another Person

Not applicable.

<u>Item 7.</u> <u>Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person</u>

Not applicable.

#### <u>Item 8</u>. <u>Identification and Classification of Members of the Group</u>

The Reporting Persons are filing this Schedule 13G pursuant to Section 240.13d-1(c). Consistent with Item 2 of the cover page for each Reporting Person above, the Reporting Persons neither disclaim nor affirm the existence of a group among them.

#### Item 9. Notice of Dissolution of Group

Not applicable.

#### Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a-11.

#### **SIGNATURES**

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: January 30, 2024

#### /s/ Hannah E. Dunn

FARALLON CAPITAL MANAGEMENT, L.L.C.,

On its own behalf and

As the Manager of

ZONE II HEALTHCARE HOLDINGS, LLC

By Hannah E. Dunn, Managing Member

#### /s/ Hannah E. Dunn

FARALLON PARTNERS, L.L.C.,

On its own behalf and

As the General Partner of

FARALLON CAPITAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,

FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., and

FARALLON CAPITAL (AM) INVESTORS, L.P.

By Hannah E. Dunn, Managing Member

#### /s/ Hannah E. Dunn

FARALLON INSTITUTIONAL (GP) V, L.L.C.,

On its own behalf and

As the General Partner of

FOUR CROSSINGS INSTITUTIONAL PARTNERS V, L.P.

By Hannah E. Dunn, Manager

#### /s/ Hannah E. Dunn

FARALLON F5 (GP), L.L.C.,

On its own behalf and

As the General Partner of

FARALLON CAPITAL F5 MASTER I, L.P.

By Hannah E. Dunn, Manager

#### /s/ Hannah E. Dunn

Hannah E. Dunn, individually and as attorney-in-fact for each of Joshua J. Dapice, Philip D. Dreyfuss, Michael B. Fisch, Richard B. Fried, Varun N. Gehani, Nicolas Giauque, David T. Kim, Michael G. Linn, Rajiv A. Patel, Thomas G. Roberts, Jr., Edric C. Saito, William Seybold, Daniel S. Short, Andrew J. M. Spokes, John R. Warren and Mark C. Wehrly

The Powers of Attorney executed by each of Dapice, Dreyfuss, Fisch, Fried, Gehani, Giauque, Kim, Linn, Patel, Roberts, Saito, Seybold, Short, Spokes, Warren and Wehrly authorizing Dunn to sign and file this Schedule 13G on his behalf, which were filed as exhibits to the Schedule 13G filed with the Securities and Exchange Commission on January 31, 2023 by such Reporting Persons with respect to the Class A Ordinary Shares of ARYA Sciences Acquisition Corp IV, are hereby incorporated by reference.

## EXHIBIT INDEX

EXHIBIT 1

Joint Acquisition Statement Pursuant to Section 240.13d-1(k)

Page 35 of 36 Pages

# JOINT ACQUISITION STATEMENT PURSUANT TO SECTION 240.13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him, her or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the other entities or persons, except to the extent that he, she or it knows or has reason to believe that such information is inaccurate.

Dated: January 30, 2024

#### /s/ Hannah E. Dunn

FARALLON CAPITAL MANAGEMENT, L.L.C.,

On its own behalf and

As the Manager of

ZONE II HEALTHCARE HOLDINGS, LLC

By Hannah E. Dunn, Managing Member

#### /s/ Hannah E. Dunn

FARALLON PARTNERS, L.L.C.,

On its own behalf and

As the General Partner of

FARALLON CAPITAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,

FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., and

FARALLON CAPITAL (AM) INVESTORS, L.P.

By Hannah E. Dunn, Managing Member

#### /s/ Hannah E. Dunn

FARALLON INSTITUTIONAL (GP) V, L.L.C.,

On its own behalf and

As the General Partner of

FOUR CROSSINGS INSTITUTIONAL PARTNERS V, L.P.

By Hannah E. Dunn, Manager

#### /s/ Hannah E. Dunn

FARALLON F5 (GP), L.L.C.,

On its own behalf and

As the General Partner of

FARALLON CAPITAL F5 MASTER I, L.P.

By Hannah E. Dunn, Manager

#### /s/ Hannah E. Dunn

Hannah E. Dunn, individually and as attorney-in-fact for each of Joshua J. Dapice, Philip D. Dreyfuss, Richard B. Fried, Varun N. Gehani, Nicolas Giauque, David T. Kim, Michael G. Linn, Rajiv A. Patel, Thomas G. Roberts, Jr., Edric C. Saito, William Seybold, Daniel S. Short, Andrew J. M. Spokes, John R. Warren and Mark C. Wehrly